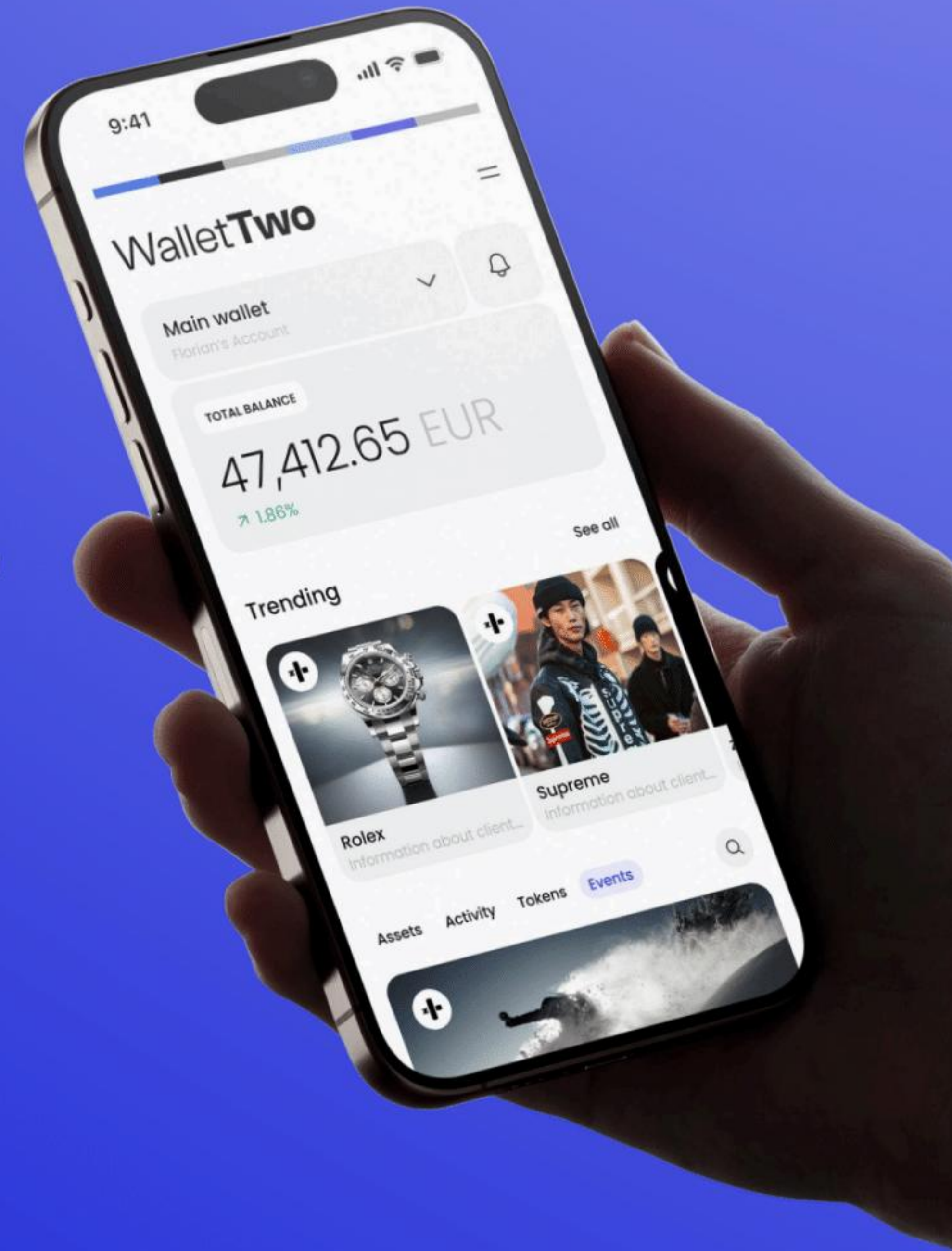


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# We redefine how people connect with value

The Infrastructure Powering RWA at scale



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# RWA Infrastructure

## The way people interact with value is changing

Tokenisation has moved beyond theory. It is a validated, institutionally backed **transformation of asset ownership** that unlocks new engagement opportunities and operational efficiency at scale.

## The urgency of this change is visible beyond Web3

“Making it easy for developers to build secure, seamless crypto apps feels more urgent than ever. These are the kinds of tools that will make the next wave of global financial access truly possible”  
(Quote: Daren Gua, ex-Stripe)



Source: Amazon

Digital Wallet Users by 2026:

# 4.6B



Why now

# 2025 is ready for RWA

## Institutional Adoption Is Already Underway

- Coinbase & AWS are co-developing a new payment layer (x402 protocol)
- Meta, Shopify and Mastercard are integrating stablecoin solutions
- Stripe launches stablecoin settlement for merchants
- JPMorgan is tokenizing treasuries and issues a stablecoin

## Validation From the Top

- World Economic Forum: "Tokenization is the next evolution in financial infrastructure."

## The Window

- The market has matured, institutional adoption is underway, and usability remains the last frontier. This is the moment to lead





## The Problem

# Liquidity without Access

## Today's friction points:

- Web3 wallets are optimized for crypto-native use cases—not for retail users.
- Platforms focus on regulation, not usability, sidelining real innovation.

## The missed opportunity:

- Liquidity exists in wallets; demand exists in RWA projects.
- But friction, complexity, and regulatory hurdles prevent mass adoption.

## Industry Alignment:

- Scalable tokenization has been held back by fragmented systems, rigid custody models, and the inability to integrate across platforms. Challenges our infrastructure directly addresses.





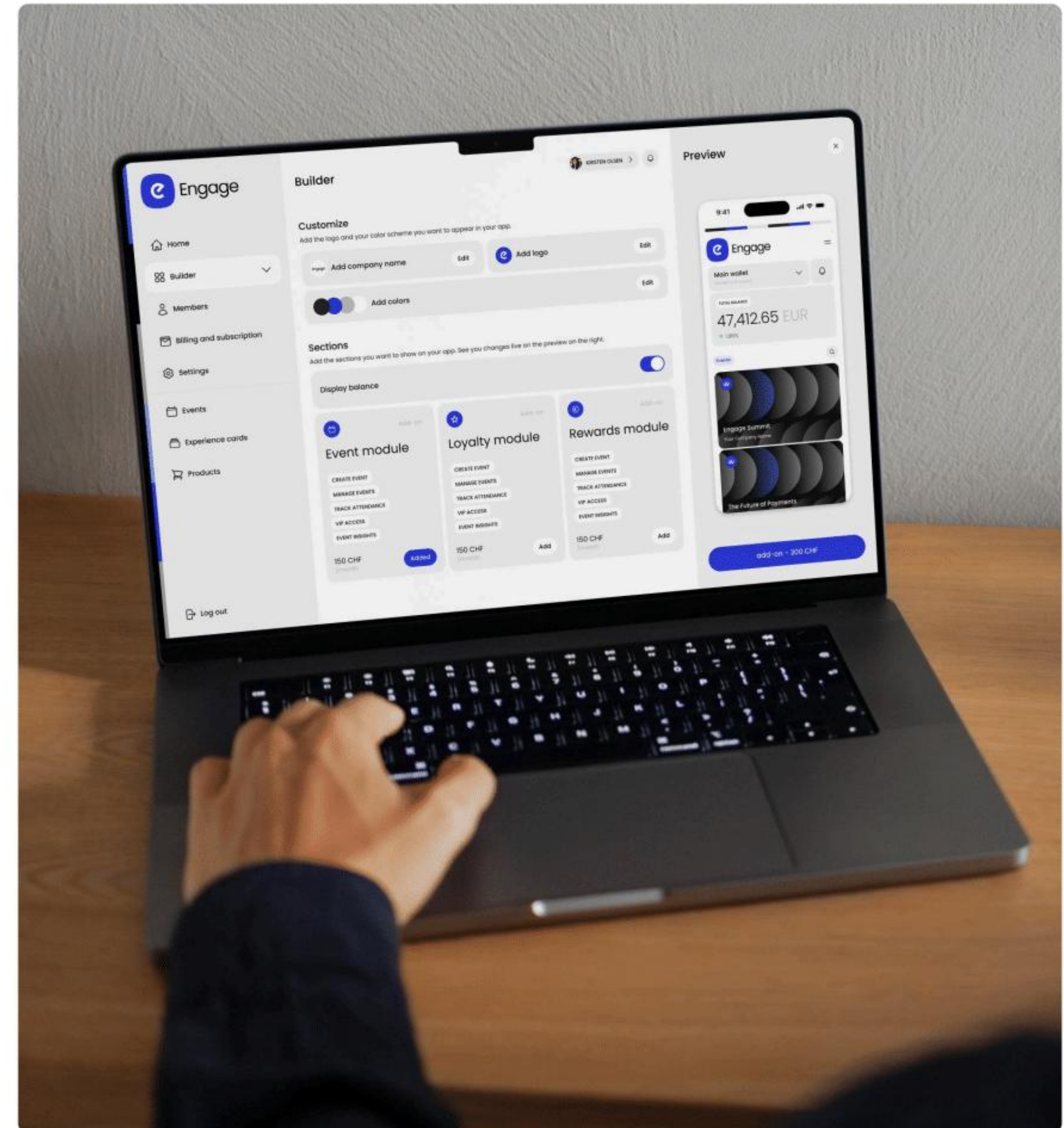
## The Solution

# RWA Infrastructure Built for Scale beyond Web3

OnchainLabs is building a white-label, no-code infrastructure that allows anyone to issue, manage, and distribute tokenized RWAs

## How

- We're at the forefront of user experience simplification
- Leveraging technological advancement such as smart wallet infrastructure
- We're challenging old standards (WalletConnect) to make room for true innovation (integration via URL-Builders)





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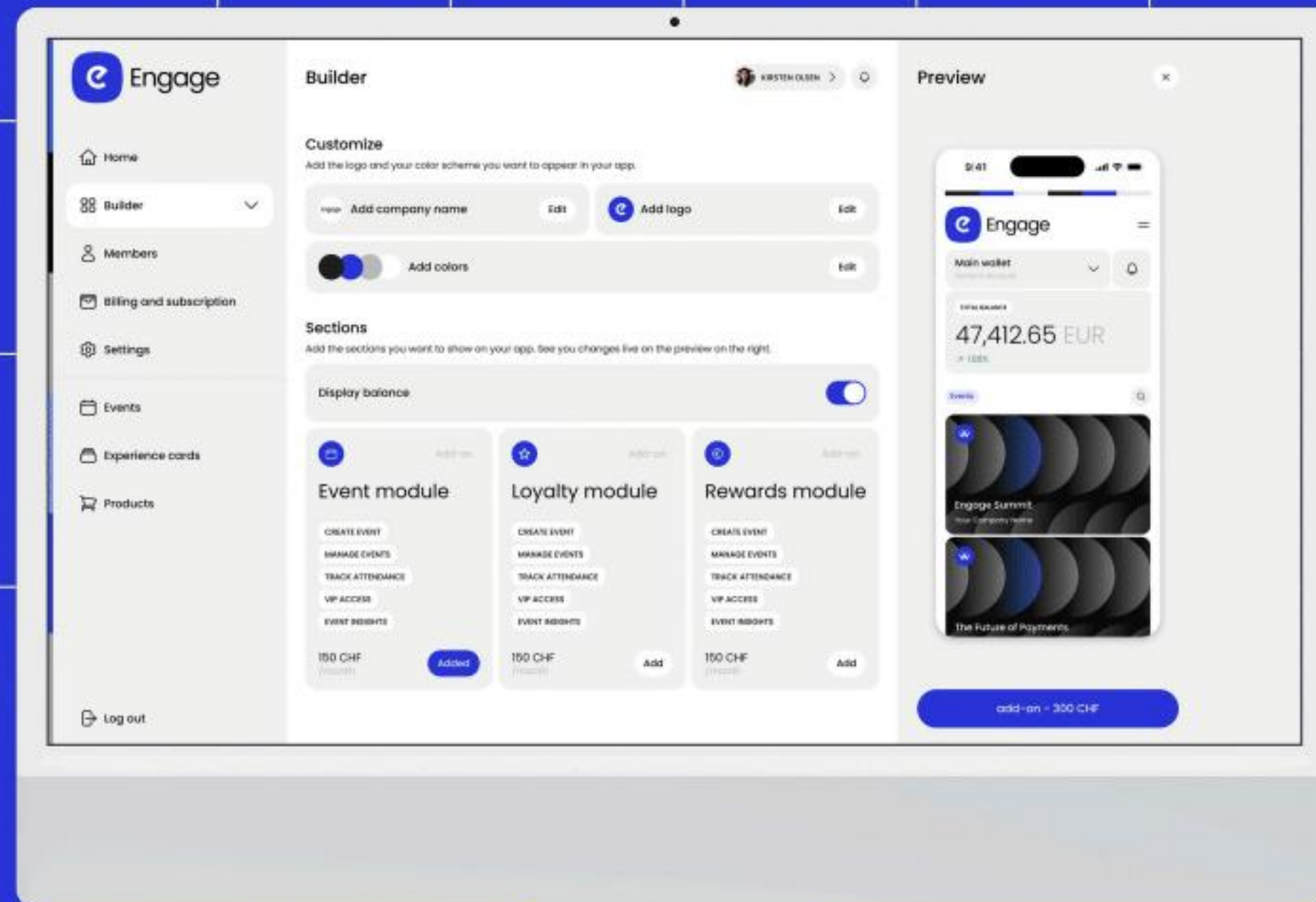


# The no-code wallet command center for tokenization

Deploy a modular, whitelabel wallet

•  
Manage users and campaigns

•  
Boost Engagement with built-in tools



onchainlabs

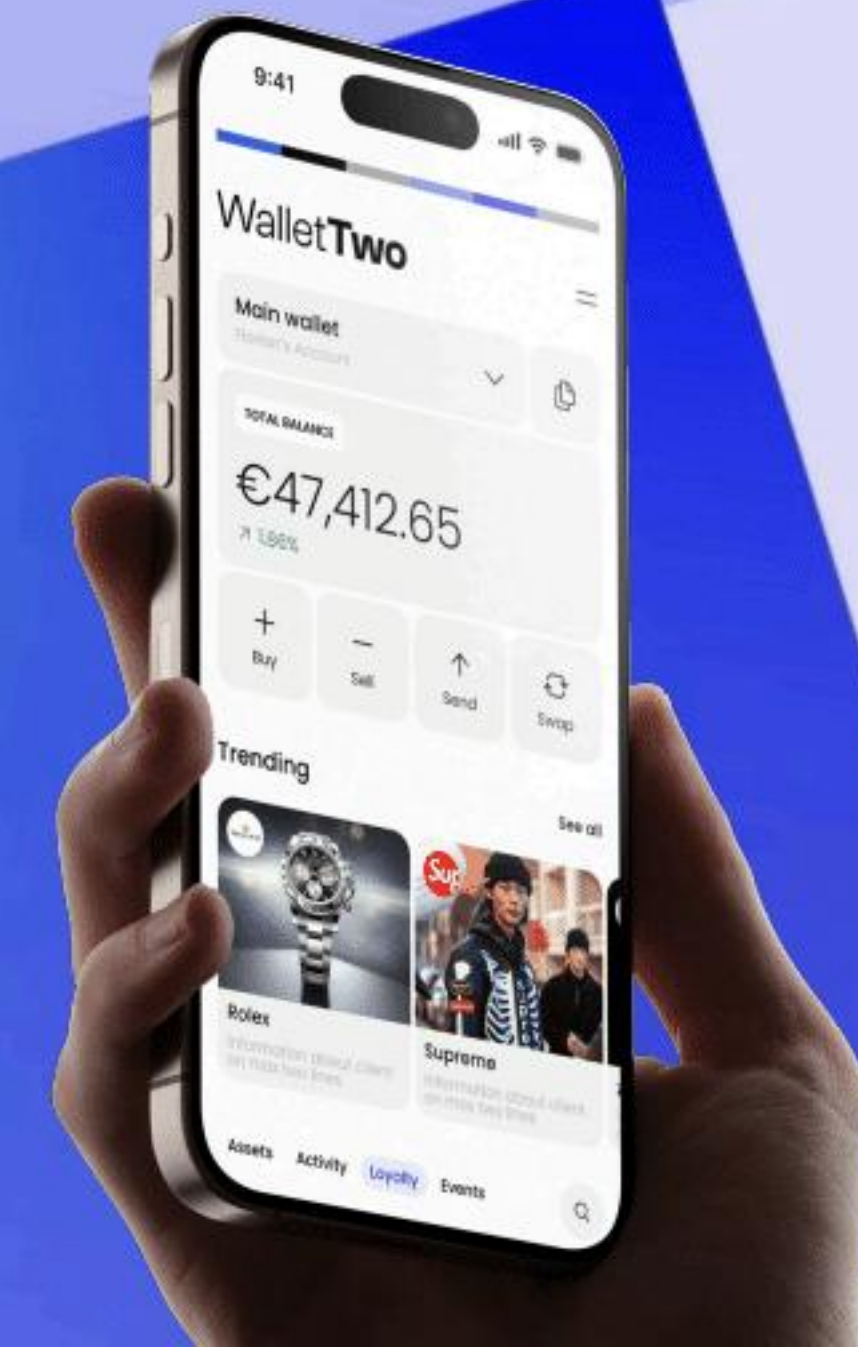
# WalletTwo

## The interface for digital ownership

Web2 interface with Web3 architecture

•  
No gas fees, no failed transactions

•  
Use credit cards, withdraw to bank accounts

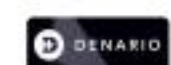




# Our client base is diverse and growing

With Engage and WalletTwo we are servicing a broad range of customers across multiple industries with our scaleable and easy-to-implement wallet infrastructure.

## Key Partners & Potential Collaborations:



**Denario**

Real World Assets  
For Everyone.

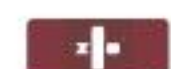
Empowering seamless, branded wallet experiences for gold-backed token sales.



**Adesso**

Business. People.  
Technology.

Experts in tech integration and digital services, enhancing operational efficiency.



**zai**

The world's finest ski  
manufacturer

Transforming physical product experiences through digital innovation.



**SIXR Cricket**

Play. Collect. Dominate.

Connecting capital with impact and biology with technology for a greener planet.



**CrowdSports**

Bringing Sports  
Back To you

Pioneering blockchain-based financial solutions for dynamic, digitally native markets.



**NF Grapevine**

Where technology meets  
wine growing

Taking wine club memberships to the next level through blockchain-based digital product passports.





# Market Dynamics

Forward-thinking finance companies are buying out wallet infrastructure companies



## Market Size

TAM

- Non-financial RWA market by 2030 according to BCG:

4.8T

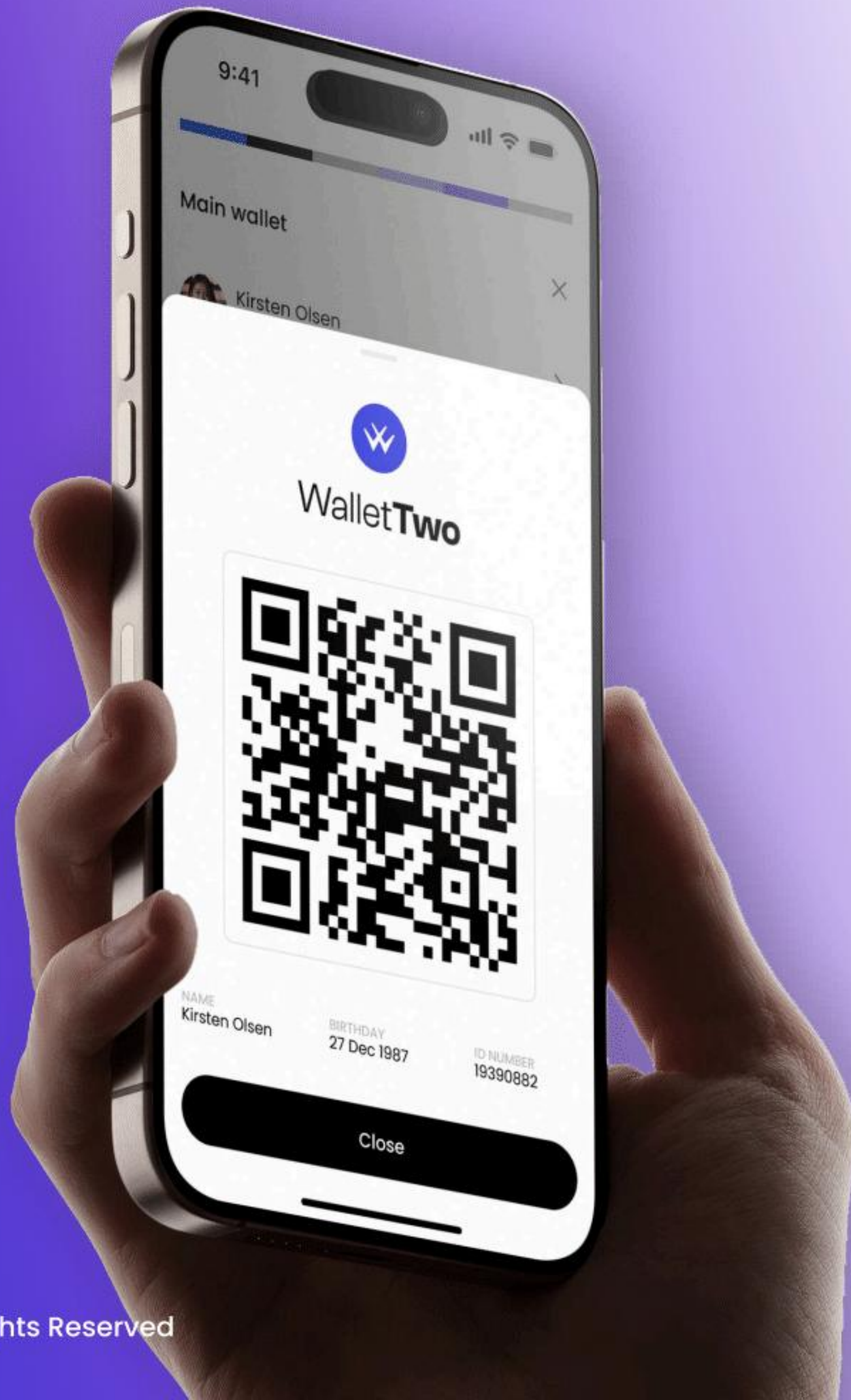


# Competitive Analysis

## The Only Wallet Infrastructure Designed for Scale

Vertical	Whitelabel	No-Code Platform	Unregulated RWA	Built for Web2 Developers and users	Focus on wallet simplicity (incl. stablecoins, ramps, etc.)
<b>onchainlabs</b>	Yes	Yes	Yes	Yes	Yes
<b>Web3 Wallets</b> e.g. Metamask, Phantom, Rainbow, etc.	No	No	Limited	No	Limited
<b>Tokenisation Platforms</b> e.g. Cashlink, TokenForge, TokenGate, etc.	Yes	Yes	No	Yes	No
<b>Wallet Infrastructure</b> e.g. Fireblocks, Privy, etc.	Yes	Limited	Yes	No	Limited





# Business Model

Aligned with growth and structured for scale

## SaaS-Based revenue streams:

- **Monthly fee** per active wallet:  
Tier-based subscription model guarantees fixed MRR
- **Setup fees** for wallet and admin modules:  
Implementation fees cover our product development
- **Transaction-based fees** for selected modules:  
Alignment on growth and ready for scale through transaction fees



# Financials & Traction

Validated Assumptions now ready to scale

Partners :



Lean and experienced team setup 5.8 FTE

Current burn rate USD 39k / month

Traction **Wallet MVP live**  
Paying clients, 200k wallet volumes, 1000+ wallets registered, institutional pilots

Revenue projection **500k by EOY**  
achieved through key accounts and wallet transactions



# Deploying Tech at Scale Beyond Web3

We've identified business critical verticals and created a GTM strategy that scales effectively

In every vertical, we start with a central sponsor as the architect of a new technological standard. Joining the strongest players and enabling disruption from within. One strong partner opens entire markets. OnchainLabs provides the structure. Every market becomes scalable. Every solution becomes reusable.

## **We look for multipliers...**

- Launching in non-regulated verticals = speed & no license constraints
- Stakeholder-first model = pull, not push
- Modular, scalable, compliant, chain-agnostic

## **...and we scale them:**

- On-chain Payment Solutions, Digital Product Passports, Commodities, Precious Metals, Wine & Spirits, Luxury Goods, Loyalty, etc.



# Strategic Roadmap:

## From MVP to Market Leader

Roadmap

2024

Company Founded

Pre-Seed, Wallet MVP Launched, First Client Implementations

2025

Products launched in beta: WalletTwo & Engage

B2B key account management, RWA Use Cases

2026

Smart Wallet v2 based on EIP7702

No-Code platform, Scalable integrations,, revenue acceleration

2027

Full no-code platform

AI-assisted onboarding for RWA projects, Open platform expansion



# Experienced Operators and product-driven builders

## Facts & Figures



**Florian Ehrbar**  
Co-Founder (Vision  
& Fundraising)



**Tobias Schneider**  
Co-Founder  
(Operations)



**Naemi Hügli**  
Co-Founder  
(Finance)



**Pedro Barrera**  
Chief Technical  
Officer



**Frederik Kragh**  
Design



**Melih Ergüdogdu**  
SoMe & Client  
Project Manager



**Agustín Pedrote**  
Front End  
Developer

### TEAM

#### Diverse and Global Team

- 7 highly experienced team members
- 5 languages
- 5 countries
- 1 second-time founder
- efficient remote-first setup

### PLACE

#### Swiss-Based company

- Founded in March 2024
- Based in the Crypto Valley
- Shared-Office Space at CV Labs

### INVESTORS

#### Successful Pre-Seed Round

- Closed a successful Pre-Seed Round in 2024
- Family Office Funded
- Large strategic network

### BUSINESS MODEL

#### First Revenues and clients

- First clients integrated with our products: CrowdSports, zai, Denario, NFGrapevine, SIXR
- Monthly Revenues from Wallet Subscriptions



# Supported by: Credibility. Perspective. Access.

## Meet our Investors & Advisors



**Thomas Staubli**

Investor

Swiss Family Office with Banking and Investment Background



**Patrick Lütjens**

Investor

Swiss Family Office with Information Technology Background



**Jochen Roeser**

Investor

German Family Office with MedTech and Investment Background



**Prof. Dr. Volker Gruhn**

Investor

German Family Office, Founder of Adesso SA, Professor of Software Engineering



**Ilkay Gündogan**

Investor

German Family Office, Professional Football Player



**Dr. Oskar Mencer**

Advisor

AI and Startup Advisor, Founder of Maxeler Technologies, PhD Computer Science, Stanford



**Raagulan Pathy**

Advisor

Australian Family Office, ex Circle, co-Founder at Kast "the stablecoin guy"



**Michael Kunz**

Legal Advisor

Partner at MME Law in Switzerland



**John Orchard**

Advisor

Digital Currency and Policy Advisor, Chairman at OMFIF, ex-Euromoney



**We're raising \$2.5M  
on an \$10M  
pre-money  
valuation**

Join us to shape the infrastructure layer of  
real-world tokenisation.

Scale our infrastructure  
Expand our product suite  
Unlock new RWA verticals

• Seed round target in USD

**2.5M**

• Pre-money valuation in USD

**10M**



# Thank you

## Contacts

### GET IN TOUCH

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SWITZERLAND

### WEBSITE

OnchainLabs.ch

WalletTwo.com

A new era of value exchange is emerging, one where assets are accessible, programmable, and transparently owned. We believe wallets won't just hold tokens.

They'll hold identity, trust, and connection to the real world.

We are building the rails for this new ownership economy, starting with real assets, but unlocking much more.

Now is the moment. Let's build it together.