

DSG Investment Highlights

- **Intro:** DSG is at the forefront of revolutionising capital markets in New Zealand and Australia by integrating digital securities into mainstream finance. Leveraging blockchain technology, we provide a seamless and secure marketplace, targeting SME equity and alternative assets.
- **Clear Growth Strategy:** DSG is strategically focused on becoming the regional leader in digital securities, with a roadmap prioritising growth in New Zealand and Australia, and plans for broader Asia-Pacific expansion. Our strategy includes forming key partnerships with financial institutions to strengthen market presence and drive adoption.
- **Market Leadership Position:** With no direct competitors in our region, DSG is poised to capture a significant share of the digital securities market. Our platform is becoming the go-to solution for SMEs and growth companies seeking efficient capital raising in New Zealand & Australia. Path to retail licence: 18 months.
- **Dream Team:** Led by a team of seasoned blockchain, finance, and regulatory experts, DSG is well-positioned to execute its growth and scale-up strategy, ensuring both immediate success and long-term sustainability.
- **Innovative Financial Solutions:** In addition to our core offerings, DSG is developing new collateralised loan structures that will unlock further value for investors and create additional financial flexibility for SMEs and alternative asset holders.
- **Raising NZD\$1m** (for 10% of the Company) to support our continued expansion and innovation,
- **Technology Strategy:** With a focus on driving market adoption, market penetration, and embedded compliance, DSG utilises market-leading, open-source technology to issue and manage digital assets securely and efficiently.
- **Own Media Channel:** Our Digital Assets Investor Magazine, distributed throughout New Zealand, Australia, Singapore, and Malaysia, enhances DSG's thought leadership while providing a platform to showcase future offerings in SME equity and alternative assets.

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Watch the DSG Pitch at the Wholesale Investor
Digital Asset, AI and Technology Conference 2024

