

# VC Accelerator Fund SPV Ltd (Private offer)

## Introduction Term Sheet

### Private Fund Overview

Our private fund operates under an SPV (Special Purpose Vehicle) - Private Limited structure, with each fund capped at S\$2 million. We recognize significant untapped potential in the SME/startup sector, offering exponential growth opportunities. Our investment focus centers on companies that align with our vision.

### Investment Strategy

**1. Market Trends and Opportunities:** We strategically leverage market trends and opportunities to maximize returns. Our approach involves collaborating with domain experts and gurus to identify promising projects.

**2. Diversification:** While we explore various industry sectors, our mandate specifically targets the following areas:

1. Fintech
2. Impact Investments
3. Med-tech
4. Blockchain Technologies
5. ESG (Environmental, Social, and Governance) Sectors

### Financial Terms

- **Interest:** Proposed at 2% per annum.
- **Carried Interest:** Set at 20% based on total fund performance after YEAR 2.

We invite you to join us on this exciting investment journey!



## **FUND SIZE & STRUCTURE**

Close-end Fund: Duration is 3yrs. Renewable every 3 years.

Target ROI : 2% interest on capital & 20% carried interest on profit if any, after year 2

Target deals: 10 companies

Investment by invitation and open to Accreditor Investor only

Fund size : S\$2m for each SPV

Min investment: S\$20,000

Max investment: S\$1m (LP)

Investment sum with S\$500K (Qualified to join Investment committee) Investment committee: 3 members

General Partners: Janet Lee ,Oskar Soderstrom

Fund & Risks Manager: Janet Lee

Annual Fund Management Fee: 5%

## Fund Objective

- To seek for projects that are able to generate ROI within 12 months to 36 months
- To achieve minimally 10% to 30% net returns per annum
- To update report on fund performance to member on an annual basis
- To do portfolio re-balancing where necessary by investment team
- To invest into suitable assets as per guidelines or mandate of fund.
- To review investment strategies where necessary

### Consideration factors:

- ❖ Innovative & disruptive ideas
- ❖ Solving industry problems
- ❖ Committed & Passionate team
- ❖ Sustainability
- ❖ Scalability
- ❖ Exit strategy

Industry Sector

